



Financial Literacy: Secondary Investment Game Project

Introduction

- The purpose of this activity is to develop your investment skills.
- You will be using two forms of investment – GICs and Stocks
- You have the option of working alone or in pairs. You **must** inform your teacher at the beginning of the game as to your choice.

Details

Setup:

You have won \$100,000 and your investment advisor has recommended the following strategy:

Invest \$50,000 in GICs.

- ✓ You have 6 months to earn as much interest as you can.
- ✓ Complete the form detailing your selected GIC.

Invest \$50,000 in the stock market.

- ✓ You will choose what stocks to invest in but will only have until the end of the semester to maximum your investment return.
- ✓ Complete the form showing your starting stock portfolio.

Ongoing:

- ✓ Throughout the course you will be asked to make blog entries on your investment and its progress.
- ✓ The teacher will prompt you when to make these entries.
- ✓ If working in pairs **individual** blog entries are required.
- ✓ Periodically throughout the semester portfolio values will be reviewed.

Conclusion:

- ✓ At the end of the game final total investment gain/loss will be calculated and a debrief will be completed.
- ✓ Acknowledgment will be made of the top three overall investments.